

# STEP-BY-STEP INSTRUCTIONS TO COMPLETE THE REQUEST FOR RECORDS

Name and Date of Birth of patient is needed

→ Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 I hereby authorize **Hoag Memorial Hospital Presbyterian, or its affiliates and affiliated providers** to disclose the information listed below to: (List the person/organization authorized to receive this information.)

Name and Address of where you want your records sent

→ Name/Organization: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

Select the media type

→ Please select the type of format the records should be in:  
 Paper  CD  USB

Now select how you would like to receive the records

→ Please select how you would like to receive the records:  
 Mail to the address above  
 Patient will pick up  
 I authorize \_\_\_\_\_ to pick up my medical record copies.

For electronic options, select one

→ Or you may receive the records electronically (please select):  
 Secured Email: \_\_\_\_\_  
 MyChart (patient portal)  
 Secure Medical Image Exchange (Radiology/Cardiology images only): Email: \_\_\_\_\_

Dates(s) of service

→ **This authorization applies to the following:** Date(s) of Service: \_\_\_\_\_

Specific records requested (give approximate date if unknown)

→  ED/Urgent Care Records  History & Physical  Consults  Operative Report  
 Discharge Summary  MD Notes  MD Orders  Nurse's Notes  
 EKG, EMG, EEG  Radiology Reports  Anesthesia Records  Lab/Pathology Reports  
 Immunizations  Radiology Images, Exam: \_\_\_\_\_  
 Outpatient/Clinic Record – Clinic/Provider Name: \_\_\_\_\_  
 Other: \_\_\_\_\_

Special consent to release sensitive records. Check if applicable.

→ **I specifically authorize release of the following information (check as appropriate):**  
 Substance Use Disorder treatment information  HIV Test Results  
 Mental Health Treatment Information

A separate authorization is required to authorize the disclosure or use of psychotherapy notes.

This is what you are using the records for, what purpose

→ **Purpose for use/disclosure:**  
 Patient Request  Further Medical Care  Insurance **OR**  Other: \_\_\_\_\_

How long you want this authorization to last

→ **Expiration:**  
 This authorization will expire in 1 year from date of signature unless another date or event is specified:  
 \_\_\_\_\_

**\*\*IMPORTANT\*\* You MUST sign your request – unsigned requests cannot be processed.**

→ **Patient/Legal Representative Signature:** \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_ AM/PM  
 If signed by other than patient, indicate legal relationship to patient: \_\_\_\_\_  
 Print Name (Legal Representative): \_\_\_\_\_