

## STEP-BY-STEP INSTRUCTIONS TO COMPLETE THE REQUEST FOR RECORDS

Name and Date of Birth of patient is needed → Patient Name: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_

**Use of disclosure:** I hereby authorize Hoag Memorial Hospital Presbyterian to disclose the information listed below to: (List the person/organization authorized to receive this information.)

Name and Address of where you want your records sent → Name/Organization: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

Checking one of these boxes tells us how you want to receive the records →  Mail       Patient will pick up  
 Family member will pick up: Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Requested Media:  Paper       Secured Email: \_\_\_\_\_  
 CD       MyChart (services on or after 4/28/18)

**This authorization applies to the following:**  
 All health information pertaining to any medical history, mental or physical condition and treatment received, OR  
 Only the following records or types of health information:      Date of Service: \_\_\_\_\_  
 ED Records       History & Physical       Consults       Operative Report  
 Discharge Summary       MD Progress Notes       MD Orders       Nurse's Notes  
 EKG, EMG, EEG       Radiology Reports       Anesthesia Records       Lab/Pathology Reports  
 Radiology Film/CD, Type: \_\_\_\_\_       Other: \_\_\_\_\_

Special consent to release sensitive records. Check if applicable. → **I specifically authorize release of the following information (check as appropriate):**  
 Alcohol/drug treatment information       HIV Test Results       Mental Health Treatment Information  
 A separate authorization is required to authorize disclosure or use of psychotherapy notes.

This is what you are using the records for what purpose → **Purpose for use/disclosure:**       Patient Request       Further Medical Care       Insurance      OR  
 Other: \_\_\_\_\_

How long you want this authorization to last → **Expiration:** This authorization expires (insert date): \_\_\_\_\_

**\*\*IMPORTANT\*\* You MUST sign your request – unsigned requests cannot be processed.** → Signature: \_\_\_\_\_      Date: \_\_\_\_\_      Time: \_\_\_\_AM/PM  
[Patient/Legal Representative]  
 If signed by other than patient, indicate legal relationship to patient: \_\_\_\_\_  
 Print Name (Legal Representative): \_\_\_\_\_